Advance National Fund

Private Credit for the Lower Middle Market

Bold visionaries, innovative, and impactful enterprises merit every opportunity to succeed.

Mission Driven Finance® is a private credit impact investment firm dedicated to closing the financing gap for founders, entrepreneurs, and family-owned enterprises of growing businesses.



Mission Driven Finance provides lower middle market businesses and social enterprises headquartered or operating in the U.S. with flexible, non-dilutive senior fixed rate debt that supports expansions, acquisitions, and operations.

- Growth capital loans
- Working capital
- Delayed draw loans
- Project finance
- Bridge loans

The **Advance National Fund** provides flexible debt financing to businesses and social enterprises across industries, including in education, health, sustainability, and those advancing quality working-class job creation.

Flexible amortization
No personal guarantees[1]

Since 2016, we have disbursed[2]**:**

$346 M across **341** businesses, social enterprises & nonprofits

mission driven finance

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Reach out to us!

Cornelia Cheng
cornelia@missiondrivenfinance.com
m: 858.898.4332

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Use of Proceeds	For working capital, refinancing, asset purchases, project finance, ESOP transition, general corporate growth, and bridge loans to incoming contracts or grants.		
Typical Business characteristics[3]	**$3M to $100M** in revenue	**$1M to $10M** in financing need	**Minimum $1M in EBITDA**
Terms	**10-15%**[4] fixed interest rate	**Up to 36 months** senior fixed-rate debt, with select non-cash or alternate loan structures and flexible amortization	**Up to 2.5%**[5] closing fee

Recent transactions

As of Sept. 30, 2026



Sustainable thermal energy storage



Platform for charitable corporate wealth management



Community health clinics serving rural & Tribal areas



AAPI-owned medical diagnostics



Black-owned emergency response services



Bridge financing for ferry electrification



Capital for inventory for holistic clinic



Veteran-owned regenerative farming



Working capital for utility engineering



Latino-owned fast-growing janitorial services



Growth capital for specialty oxygen therapy clinic



Immigrant woman-owned last-mile logistics

Learn more at missiondrivenfinance.com/loans

[1]Limited good stewardship guarantees may be required in certain circumstances. | [2]As of Sept. 30, 2026. | [3]We prioritize businesses that enhance LMI or underserved communities. Investment criteria must include two of the three fund impact themes. | [4]Subject to change. | [5]Closing fee is typically 2.5% and may vary based on loan size, deal structure, and market conditions. Final fee is determined at time of commitment. | View all of MDF's disclosures at missiondrivenfinance.com/legal.

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