Advance National Fund

Private Credit for the Lower Middle Market

Bold visionaries, innovative, and impactful enterprises merit every opportunity to succeed.

Mission Driven Finance® is a private credit impact investment firm dedicated to closing the financing gap for founders, entrepreneurs, and family-owned enterprises of growing businesses.

Mission Driven Finance provides lower middle market businesses and social enterprises headquartered or operating in the U.S. with flexible, non-dilutive senior fixed rate debt that supports expansions, acquisitions, and operations.

- Growth capital loans
- Working capital
- Delayed draw loans
- Project finance
- Bridge loans

The **Advance National Fund** provides flexible debt financing to businesses and social enterprises across industries, including in education, health, sustainability, and those advancing quality working-class job creation.

Flexible amortization
No personal guarantees[1]

Since 2016, we have disbursed[2]:

$316 M across **333** businesses, social enterprises & nonprofits

mission driven finance

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Reach out to us!

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Use of Proceeds	For working capital, refinancing, asset purchases, project finance, ESOP transition, general corporate growth, and bridge loans to incoming contracts or grants.		
Typical Business characteristics[3]	**$3M to $100M** in revenue	**$1M to $10M** in financing need	**Minimum $1M in EBITDA**
Terms	**10-15%**[4] fixed interest rate	**Up to 36 months** senior fixed-rate debt, with select non-cash or alternate loan structures and flexible amortization	**Up to 2.5%**[5] closing fee
Impact Themes	**Ownership/leadership** Diverse, including: women, BIPOC, LGBTQ+, and U.S. veteran	**Workforce** Creation of quality jobs; diversity in workforce	**Products/services** Positive impact on LMI or diverse communities

Recent transactions

As of June 30, 2026

- Sustainable thermal energy storage
- Platform for charitable corporate wealth management
- Community health clinics serving rural & Tribal areas
- AAPI-owned medical diagnostics
- Black-owned emergency response services
- Bridge financing for ferry electrification
- Capital for inventory for holistic clinic
- Veteran-owned regenerative farming
- Working capital for utility engineering
- Latino-owned fast-growing janitorial services
- Growth capital for specialty oxygen therapy clinic
- Immigrant woman-owned last-mile logistics

Learn more at missiondrivenfinance.com/loans

[1]Limited good stewardship guarantees may be required in certain circumstances. | [2]As of June 30, 2026. | [3]We prioritize businesses that enhance LMI or underserved communities. Investment criteria must include two of the three fund impact themes. | [4]Subject to change. | [5]Closing fee is typically 2.5% and may vary based on loan size, deal structure, and market conditions. Final fee is determined at time of commitment. | View all of MDF's disclosures at missiondrivenfinance.com/legal.

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