Community Updates mission driven

|END:IF| *|END:IF|*

*|IFNOT:ARCHIVE_PAGE|**|IF:FNAME|*Dear *|FNAME|*,

been yet another rollercoaster, but we'd love to share some collective "Llama Wins" with you.

We're big fans of reflecting on the year as it comes to a close. 2024 has



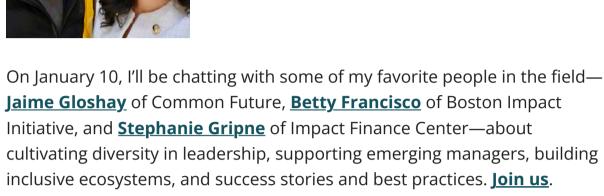
 Added nearly \$40 million in assets into community Closed **61 transactions across 11 strategies** designed to support

underfunded communities in building an inclusive economy Purchased eight homes for child care through <u>Care Access Real</u>

companies

As of November 30, 2023, we:

- Estate (CARE) Closed out the <u>San Diego COVID-19 Nonprofit Loan Program</u>—\$5.2 million disbursed to 26 nonprofits across 27 loans that have now matured, with a loss ratio of less than 0.04%
- Welcomed <u>35 values-aligned small businesses and nonprofits</u> to the portfolio • Had 115 hours of discovery and check-in calls with current portfolio
- Hired 13 people (and still <u>hiring!</u>) • Spoke at 29 conferences and events across the country and virtually Appeared in the <u>media</u> 24 times
- Just last week, **Stephen Nunes** and I traveled to snowy Santa Fe to meet with partners on a new
- place-based strategy, for which we got
- unanimous approval for an **anchor \$10 million** commitment! More to come.



Initiative, and **Stephanie Gripne** of Impact Finance Center—about cultivating diversity in leadership, supporting emerging managers, building inclusive ecosystems, and success stories and best practices. Join us. As a way to encourage collective rest across the team after a busy year of milestones and accomplishments, Mission Driven Finance is

closed December 25, 2023 through January 1,

2024. Stay tuned for more big updates in the new year. Wishing you a safe and happy winter solstice,

P.S. We crowdsourced some ways our team is taking care of ourselves this

 Hot water all day Spicy foods

CoQ10 + vitamin D + magnesium before bed

Co-founder & Chief Community Officer

 Canceling plans Irish sea moss

winter:

Guien

Lauren Grattan

Oranges to keep the scurvy away

Elderberry syrup

We're Hiring





<u>Financing transitions to employee ownership delivers wins for</u> workers — and investors

(podcast)

[ImpactAlpha]

Employee ownership: Primed to scale

[New Private Markets]

<u>Interview with Fibers Fund Co-Managing Directors Sarah Kelley and</u> <u>Teju Adisa-Farrar</u> [Integrated Capital Investing: Transformative 25]

<u>Deepening Community Across WES' Mission Investing Partners to</u> **Advance Collective Impact and Action**

[World Education Services]

[ImpactAlpha]

from Mission Driven Finance

[San Diego Habitat for Humanity + Mission Driven Finance]

Did someone smart forward this to you? Get your own copy and be that someone smart for someone else.

These 11 Vegan Restaurants Will Cater Your Christmas Dinner

SIGN ME UP

mission driven

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Do you know any business owners, entrepreneurs, investors, financial planners, Registered Investment Advisors, nonprofit and philanthropy leaders, and anyone else interested in impact-based lending and investments? Please share this email with them or **connect them with us**. 2023 MANAGER

Portfolio & Partner Updates <u>Impact(ed): Driving foundation endowments toward social justice</u>

San Diego Habitat for Humanity Announces Expanded Investment

IA 50°

Certified

This company meets the highest standards of social

and environmental impact

finance

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